



Caritas Business Services

P.O. Box 1387

San Carlos, CA 94070-7387

In order for this application to be considered for Financial Assistance, ALL of the following documents are required, if applicable

- ▶ Completed and signed Financial Assistance Application form
- ▶ A copy of the **2013** Federal Income Tax return with W-2's and Schedules
- ▶ A copy of current pay stubs (**13 weeks**)
- ▶ A copy of social security, disability, or unemployment checks or award letter
- ▶ A copy of a state AHCCS/Medi-Cal Decision/Denial Notice aka Notice of Action letter.
You can obtain this by contacting the Medi-Cal office in the area in which you live. All potentially eligible patients must provide a valid "Notice of Action" from AHCCS/Medi-Cal stating completion of the application and the reason for acceptance or denial. Any Notice of Action stating a failure to provide information or failure to participate in the interview will not be accepted in consideration of this Application for Financial Assistance.
- ▶ **3 months** of current bank statements (checking and savings)

Please return your completed application with all requested forms to the following address within 10 days.

Caritas Business Services

Attn: Financial Assistance Coordinator

P O Box 1387

San Carlos, CA 94070-7387

Contact our billing office, Caritas Business Services, at 866-899-9626, if you have any questions.

Please be advised this is not a guarantee that financial assistance will be awarded; and payments should continue on a regular basis until a determination has been made. Your application and the information provided will be reviewed and verified and a decision will be provided to you in writing.

Thank you for your cooperation. We look forward to being of assistance to you to resolve your account.

Return by this Date:

Account Number:

Account Balance:



Caritas Business Services

P.O. Box 1387
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Date:

Account:

Patient Name:

CHARITY CARE AND FINANCIAL ASSISTANCE APPLICATION

LAST NAME (PATIENT)	FIRST	MIDDLE	SOCIAL SECURITY #	BIRTHDATE
RESIDENCE ADDRESS (FACILITY ADDRESS IF HOMELESS)			HOW LONG	PHONE
CITY	STATE	ZIP	MARITAL STATUS	

LAST NAME (GUARANTOR IF DIFFERENCE FROM ABOVE)	SOCIAL SECURITY #	BIRTHDATE
EMPLOYER OF GUARANTOR (NAME AND FULL ADDRESS)		
PHONE	MONTHLY GROSS PAY \$	
OTHER EMPLOYER (NAME AND FULL ADDRESS)		
PHONE	MONTHLY GROSS PAY \$	
IF UNEMPLOYED, NAME OF LAST EMPLOYER AND FULL ADDRESS		
LAST EMPLOYMENT DATE		

<i>DEPENDENT FAMILY MEMBERS (If more space is needed, please attach an additional sheet of paper)</i>	BIRTHDATE	RELATIONSHIP	EMPLOYED BY	EMPLOYER PHONE
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.				

RENT HOME OWN HOME			OTHER MONTHLY INCOME \$ SPECIFY SOURCE			
OWED TO OTHERS	TO WHOM OWED	PRESENT BALANCE	MONTHLY PAYMENT	ASSETS	BANK NUMBER & ACCOUNT NUMBER	ACCOUNT BALANCE
RENT/MORTGAGE				CHECKING		
UTILITIES				SAVINGS OR CERTIFICATE		
FOOD				403(B) OR 401(K)		
AUTO LOAN				STOCKS & BONDS		
		PRESENT BALANCE	MONTHLY PAYMENT	ASSETS	BANK NUMBER & ACCOUNT NUMBER	ACCOUNT BALANCE
CREDIT CARDS				IRA		
				AUTO (YEAR & MAKE)		
				AUTO (YEAR & MAKE)		
OTHER OBLIGATIONS (CHILD SUPPORT, ALIMONY, INSURANCE PAYMENTS)				RESIDENCE MARKET VALUE		
ADDITIONAL INFORMATION				INSURANCE CASH VALUE		
BILLS OWED TO OTHER MEDICAL PROVIDERS				OTHER ASSETS (DESCRIBE. E.G., SECOND HOME)		
COST OF PRESCRIPTION MEDICATION(S)						
TOTAL DEBTS				TOTAL ASSETS		

I CERTIFY THAT ALL STATEMENTS MADE IN THIS APPLICATION ARE TRUE AND COMPLETE. YOU ARE
HEREBY AUTHORIZED TO CHECK MY CREDIT HISTORY IN ORDER TO EVALUATE THIS APPLICATION
FOR FINANCIAL ASSISTANCE CONSIDERATION.

SIGNATURE	DATE